

02/12

STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0106

In the Matter of the Liquidation of  
The Home Insurance Company

ORDER APPROVING FIRST AMENDMENT TO SETTLEMENT  
AGREEMENT AND MUTUAL RELEASE BETWEEN LIQUIDATOR AND  
CLEAVERBROOKS, INC. AND THE COCA-COLA COMPANY

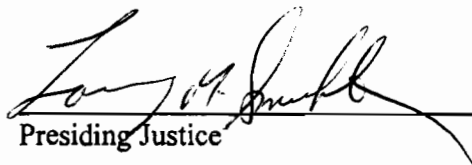
In consideration of the motion of CleaverBrooks, Inc. and The Coca-Cola Company (collectively "Claimants"), which motion was not opposed by Roger A. Sevigny, Commissioner of Insurance for the State of New Hampshire, as Liquidator of The Home Insurance Company ("Liquidator"), for an order approving the First Amendment to Settlement Agreement and Mutual Release between the Liquidator and Claimants (the "Amendment"), it is hereby found and Ordered as follows:

1. The Amendment is reasonable, prudent, and preserves the best interests of the liquidation of The Home Insurance Company ("The Home") and Claimants, as policyholders of The Home;
2. The motion for approval of the Amendment is granted, and the Amendment is APPROVED; and
3. All amounts due and payable as distributions on Claimants' Class II claim in the aggregate amount of \$74,000,000.00 have been assigned and shall be payable

2003 SEP 23 PM 3:27

directly to Assignee, as set forth in the Amendment and the associated Assignment Agreement.

SO ORDERED this 1<sup>st</sup> day of November, 2010.

  
\_\_\_\_\_  
Presiding Justice

Doc: 418576